Patient Registration

Please PRINT and complete ALL sections below

1.Patient Information

| Name: | | | | |
|--|-----------------|--------------|------------------|--------------------|
| Last | First | | | Middle Initial |
| Date of Birth:/ | | Social Secu | rity No: | |
| Sex: □ Female □ Male □ Divorced | Marital Status: | □ Single | □ Married | □ Widowed |
| Residence Address: | | Home Ph | one : () | |
| | | Cellular/ | Pager: () | |
| Mailing Address: | | | | |
| Previous Military Service? No Yes Branch: Retired | Rank:_ | | _ | e 🗆 Reserve 🗆 |
| Employer: | | | | |
| Employer's Address: | | Work Phone | ::() | |
| | | Employmen | t Status: | Full Time □ |
| Part Time | | | □ Retired | □ Not Employed |
| Occupation: | | | Remed | - Not Employed |
| If Student, Name of School: | | Student Stat | us: Full | Time □ Part-Time |
| 2. Spouse Information | | | | |
| Name: | | | | |
| Last | First | | | Middle Initial |
| Date of Birth:/ | | | | |
| Previous Military Service? No Yes Branch: Retired | Rank:_ | | _ | e 🗆 Reserve 🗆 |
| Employer: | | | | |
| Employer's Address: | | Work Phone | :: () | |
| | | Employmen | t Status: □ Full | l Time □ Part Time |
| Occupation: | | | □ Retired □ | Not Employed |

3. Guarantor / Responsible Person (If not covered by insurance)

| Name: | | | |
|---|----------------------------|--------------------------------|------------------|
| Last | First | | Middle Initial |
| Relation to Patient: Self Spouse O | Other: | | |
| If Other – Please complete the following. (Other | rwise skip to next section | 1) | |
| Date of Birth:/ | | Social Security No: | |
| Work Phone: () | Cellular: () | Home: () | |
| Employer: | | | |
| Employer's Address: | | | |
| Occupation: | | | |
| | | | |
| 4. Is your condition the results of an accident? | | • | |
| If Yes - □ Work Injury? □ Auto Acciden | t? | | |
| Date of Injury:// | Claim No: | | |
| Insurance Company: | | | |
| Address: | | | |
| | | | |
| Adjustor/Contact Person: | | | |
| 5. Insurance Information (Please present insu | rance card(s) to reception | onist so a cony can be include | d in your file.) |
| - | _ | | - |
| Primary Insurance: | | nce ID no: | |
| Name of Insured: Last | First | | Middle Initial |
| Relation to patient: Self Spouse O | | _ Sex: □ Male | |
| Insured's Social Security No: | | Insured Date of Birth: | |
| If the patient is covered by another insurance po This information ill enable your insuran | * . * | | |
| Secondary Insurance: | Insura | nce ID no: | |
| Name of Insured: | | | |
| Last | First | | Middle Initial |
| Relation to patient: Self Spouse Output Self Spouse Output | Other: | _ Sex: □ Male | □ Female |
| Insured's Social Security No: | _ | Insured Date of Rirth: | 1 1 |

If the patient is covered by another insurance policy, please complete the following information for coordination of benefit. This information will enable your insurance company to process your claim more quickly. Thank You! Secondary Insurance: _____ Insurance ID no: _____ Name of Insured: ___ First Middle Initial Last **Sex:** □ **Male** □ **Female** Relation to patient: □ Self □ Spouse □ Other: _____-____ Insured Date of Birth: _____/_ Insured's Social Security No: ____ 6. Patient's Referral Information Referred by: If referred by a friend may we thank him/her?

Yes
No Name of other physician(s) who are taking care of you: 7. Emergency Contact Name of the person not living with you: _ Last Middle Initial First Home Phone: () ______ Relationship: Work Phone: () _____ Cell Phone: () _____ 8. Telephone Messages : Do you have an answering machine at home:

No

Yes May we leave a message on your machine for you? \square No \square Yes Other instructions regarding leaving messages: Assignment of Benefits / Financial Agreement

I hereby give authorization for payment of insurance benefits to be made directly to Jon F. Graham, M.D. LLC for services rendered. I understand that I am financially responsible for all charges whether or not they are covered by insurance. In the event of default, I agree to pay all costs of collection, and reasonable attorney's fees. I hereby authorize the release of any and all information necessary to secure the payment of benefits. This authorization shall remain valid until written notice is given by me revoking said authorization. I further agree that a photocopy of this agreement shall be as valid as the original.

| Patient's Signature: | Date: |
|----------------------|-------|
|----------------------|-------|

Insurance and Financial Policy

- 1. The fees for our professional services are based upon usual and customary charges in this area.
- 2. We recognize that our patients often must seek medical services when the patient is least able to bear the expense, however, the responsibility for paying for care will be placed upon those who receive services, other than some of the exceptions listed below.
- 3. If you insurance company does not pay the physician directly, a payment of 20% will be requested at the time of service. We will be happy to discuss our charges with you. If necessary, financial arrangements can be made by discussing this without office management prior to your appointment.
- 4. We bill all primary insurance companies when billing information and a billing address is provided. We are participating Medicare providers and bill Medicare as well as your secondary insurance company.
- 5. Patients covered by worker's compensation claims, Medicaid or Quest must provide this office with all necessary information.
 - a. We must have current cards on patient covered by Medicaid and/or Quest.
 - b. Worker's compensation claims require claim numbers and date of injury as well as mailing address.
 - c. Patients who are covered under worker's compensation claims must provide this office with their private insurance information in the event that your claim is denied.
 - d. If you cannot provide us with this necessary information for billing, it may be necessary to reschedule your appointment.
- 6. We do not feel that a liability action against someone else is a reason to delay payment of your bill.
 - a. Payment is the responsibility of the individual who has received the treatment, not the individual being sued.

- b. For this reason as well as the fact that lawsuits may go on for an extended period of time, we expect our bill to be paid promptly.
- c. Without insurance coverage, payment in full will be expected at the time of service, unless other arrangements are made.
- 7. Past due account will be turned over to an outside collection agency. Patients whose accounts have been assigned for collection may be seen in the future on a cash basis only.
- 8. Your medical records are held in strict confidence. Information will not be provided to a third party (except a worker's compensation carrier) unless we have current written authorization from you.
 - a. Information on patients should be requested in writing and a written authorization from the patient must be included.
 - b. Medical record assimilation takes time and we must charge for this. Minimum charge is \$40.00 according to time involved.
- 9. We will be happy to complete disability form for you, however, this also requires time and a nominal charge per form is required prior to information being completed.
 - a. As a courtesy we will complete one (1) disability form for you at "No Charge".
 - b. All subsequent disability form will be assessed a minimum charge of \$25.00 each.

| I fu | lly understand the terms of this policy |
|------|--|
| | I accept the terms of this policy I decline the terms of this policy |
| Pati | ient's Name: |
| | ient's Signature: |
| Dat | re: |

Prescription Policy

| 1. | Prescriptions and refills are issued during regular office hours only. Monday – Friday – 9:00AM – 4:30PM |
|----|---|
| 2. | Dr. Graham does not write prescription or issue refills during the evening and/or weekends when patient's medical records are not available for him. Please Plan ahead – Check your need for medications and call during office hours if you need more. |
| 3. | Minimum 24 hours notice for all refills – preferably 48 hours notice. |
| 4. | Restrictions for patients receiving narcotic pain prescriptions from Dr. Graham. |
| | a. Narcotic pain prescriptions are like currency. They will not be replaced if lost, stolen, flushed down the toilet, eaten by the dog, or whatever. b. Prescriptions for narcotic pain medications from other health care providers are not allowed, unless they are covering for Dr. Graham in his absence. c. Use only one pharmacy. Do not change your pharmacy without first notifying our office. |
| 5. | Please do not call our office to request refill of medications prescribed by other physicians – unless we receive prior notification and authorization directly from the prescribing physician or his authorized staff. |
| 6. | Dr. Graham will NOT write prescriptions for pain medications. Prescriptions for pain medication will be deferred to your primary care physician (PCP). |
| 7. | Due to electronic prescribing methods, we will now have access to all your medications prescribed by all your physicians. |

I fully understand the terms of this policy.

I accept the terms of this policy I decline the terms of this policy

Patient's Name:

Patient's Signature:

Please study the symbols below. Please use appropriate symbols or symbols which best describes your discomfort and place these symbols in the appropriate part of the body outline below to show where the discomfort is.

| Aching AAAA | Burning BBBB | Numbness OOOOOO | Pins and Needles | <u>Stabbing</u> //////////////////////////////////// |
|----------------|-----------------|--------------------|------------------|---|
| | Front | | Back | |
| | Front | | Back | |

Rate Your Pain 0 = No Pain

10 = Extremely Intense Pain

Right Now: 1 2 3 4 5 6 7 8 9 10

Patient Health History

| Patient's Name: | Date of Birth: |
|---|----------------|
| Chief Complaint: | |
| Referring Physician: | |
| Reason for today's visit? | |
| Describe the symptoms, discomfort and /or problems you are experien | ncing: |
| | |
| | |
| | |
| Your current problem is the result of (Check all that applies): [] Automobile Accident – Date of Injury | |
| [] Work Accident – Date of Injury [] Personal Injury – Date of Injury | |
| [] Other: | |
| Briefly describe when and how the accident happened: | |
| | |
| | |
| | |

Review of Systems:

Are you currently having or have had problems with:

| | <u>Constitutional</u> |
|----------------|---|
| [] Yes [] No | Fever |
| [] Yes [] No | Weight Loss |
| [] Yes [] No | Excessive Fatigue |
| [] Yes [] No | Night Sweats |
| | |
| | <u>Eyes</u> |
| [] Yes [] No | [] Glasses [] Contact Lens [] Date of last exam: |
| [] Yes [] No | Infections |
| [] Yes [] No | Injuries |
| [] Yes [] No | Glaucoma |
| [] Yes [] No | Cataracts |
| | |
| | Ear, Nose, Throat, and Mouth |
| [] Yes [] No | Hearing Aids Date of Last exam: |
| [] Yes [] No | Hearing Loss |
| [] Yes [] No | Ear Pain |
| [] Yes [] No | Ear Infections |
| [] Yes [] No | Ringing of Ears [] Right [] Left [] Both |
| [] Yes [] No | Balance Disturbance (e.g. vertigo, spinning) |
| [] Yes [] No | Nosebleeds |
| [] Yes [] No | Nasal Congestion |
| [] Yes [] No | Nasal Drainage Frequency:Amount Color: |
| [] Yes [] No | Inability to Smell |
| [] Yes [] No | Sinus Problems |
| [] Yes [] No | Sinus Headaches |
| [] Yes [] No | Sore Throat |
| [] Yes [] No | Mouth Sores |
| | |
| | <u>Cardiovascular</u> |
| [] Yes [] No | Chest Pain or Angina Date of last EKG: |
| [] Yes [] No | High Blood Pressure |
| [] Yes [] No | Irregular Pulse |
| [] Yes [] No | Heart Murmur |
| [] Yes [] No | High Cholesterol |
| [] Yes [] No | Swelling of Feet and/or Hands |
| [] Yes [] No | Leg Pain While Walking |

| | <u>Respiratory</u> |
|----------------|--|
| [] Yes [] No | Asthma |
| [] Yes [] No | Chronic Cough |
| [] Yes [] No | Emphysema |
| [] Yes [] No | Shortness of Breath |
| [] Yes [] No | Bronchitis |
| [] Yes [] No | Pneumonia |
| [] Yes [] No | Lung Cancer |
| [] Yes [] No | Bloody Sputum |
| [] Yes [] No | Chest X-Ray Date of last x-ray: |
| | |
| | <u>Gastrointestinal</u> |
| [] Yes [] No | Indigestion of Pain with eating |
| [] Yes [] No | Nausea |
| [] Yes [] No | Vomiting |
| [] Yes [] No | Blood in your vomit |
| [] Yes [] No | Liver Disease |
| [] Yes [] No | Jaundice |
| [] Yes [] No | Abdominal Pain |
| [] Yes [] No | Change in bowel habits |
| [] Yes [] No | Ulcers or Gastritis |
| [] Yes [] No | Colon Cancer |
| | |
| | <u>Genitourinary</u> |
| [] Yes [] No | Urinary Tract Infection |
| [] Yes [] No | Painful Urination |
| [] Yes [] No | Blood in your Urine |
| [] Yes [] No | Difficulty starting or stopping the stream |
| [] Yes [] No | Incontinence |
| [] Yes [] No | Kidney Stone |
| [] Yes [] No | Prostate Cancer (male) |
| [] Yes [] No | Endometriosis (female) |
| [] Yes [] No | Cancer: [] Uterine [] Cervical |
| | |
| | <u>Musculoskeletal</u> |
| [] Yes [] No | Broken Bones – List: |
| [] Yes [] No | Arm or Leg Weakness |
| [] Yes [] No | Back Pain |
| [] Yes [] No | Arm or Leg Pain |
| [] Yes [] No | Joint Pain or Swelling |
| [] Yes [] No | Arthritis |

| | <u>Integumentary</u> | |
|-------------------|--|--------------|
| [] Yes [] No | Skin Disease | |
| [] Yes [] No | Skin Cancer | |
| For Females Only: | | |
| [] Yes [] No | Breast: [] Pain [] Tenderness | [] Swelling |
| [] Yes [] No | Nipple Discharge | |
| [] Yes [] No | Date of last mammogram: | Results: |
| | | |
| | | |
| | <u>Neurological</u> | |
| [] Yes [] No | Fainting Spells or "Blacking Out" | |
| [] Yes [] No | Seizures | |
| [] Yes [] No | Problems with memory | |
| [] Yes [] No | Disorientation | |
| [] Yes [] No | Difficulty with Speech | |
| [] Yes [] No | Inability to concentrate | |
| [] Yes [] No | Double or Blurred Vision | |
| [] Yes [] No | Face Weakness | |
| [] Yes [] No | Coordination in Arm and Legs | |
| | | |
| | <u>Psychiatric</u> | |
| [] Yes [] No | Anxiety | |
| [] Yes [] No | Depression | |
| [] Yes [] No | Other Psychiatric Disorder / Treatment | |
| | | |
| | Endocrine | |
| [] Yes [] No | Diabetes | |
| [] Yes [] No | Thyroid Disease | |
| [] Yes [] No | Increased Appetite | |
| [] Yes [] No | Excessive Thirst or Urination | |
| [] Yes [] No | Hormone Problems | |
| | | |
| | Hematologic / Lymphatic | |
| [] Yes [] No | Anemia | |
| [] Yes [] No | Hemophilia | |
| [] Yes [] No | Bleeding Tendencies | |
| [] Yes [] No | Persistent Swollen Glands or Lymph Nodes | |
| [] Yes [] No | Blood Transfusion: If yes – Date(s) | |
| | Allorgia / Immunolacia | |
| [] Vos [] No | Allergic / Immunologic | |
| [] Yes [] No | Food Allergies | |
| [] Yes [] No | Inhalant (Nasal) Allergies | |
| [] Yes [] No | Immunologic Disorders | |

| Past History: | | | | | |
|---------------|---|----------------|--|--|--|
| Please list a | any prior major illness: | | | | |
| <u>Date</u> | <u>Illness</u> | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| List any pri | or major injuries and describe briefly: | | | | |
| <u>Date</u> | <u>Injury</u> | Description | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Surgery and | d / or Hospitalization: | | | | |
| <u>Date</u> | Surgery / Hospitalization | <u>Outcome</u> | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Have you e | ver had problems with anesthesia? | □ Yes □ No | | | |

| Current Medications: | | | | |
|--|-----------|-------------------------|--------------------------------|--|
| Name of Medication | <u>D</u> | ose/Frequency | Prescribing Physician | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Allergies: (Medications, Food, Enviromer | nt, Etc.) | | | |
| | | | | |
| | | | | |
| Family History: | | | | |
| Family Member | Age | A= Alive D= Deceased | Health Status / Cause of Death | |
| Maternal Grandmother: | | | | |
| Maternal Grandfather: | | | | |
| Paternal Grandmother: | | | | |
| Paternal Grandfather: | | | | |
| Mother: | | | | |
| Father: | | | | |
| | | | | |
| | | | | |
| | | | | |
| [] Sister [] Brother: | | | | |

Social History:

| Occupation: |
|--|
| Marital Status: [] Single [] Married [] Divorced [] Widowed |
| Do you have any children? [] No [] Yes – How many? |
| Do you live alone? [] Yes [] No – who lives with you? |
| Do you smoke? [] Yes packs of cigarettes per day for years. |
| [] Yes – I smoke a [] Pipe [] Cigar |
| [] No – I have never |
| [] No – I quit smoking years ago. At that time I was smoking packs per day for years. |
| Do you drink alcohol? [] No – Never |
| [] No – But I used to drink a week. |
| [] Yes – [] Daily – amount? |
| [] One or more times a week. Amount? |
| [] One of more times a month. Amount? |
| Are you at risk for AIDS (e.g. Sexual orientation, Drug abuse, Previous blood transfusion, etc.) ? |
| [] No |
| [] Yes – Please explain: |
| The above information is accurate to the best of my knowledge. |
| Patient's Signature Date |
| I have reviewed the above information with the patient. |
| Physician's Signature Date |